

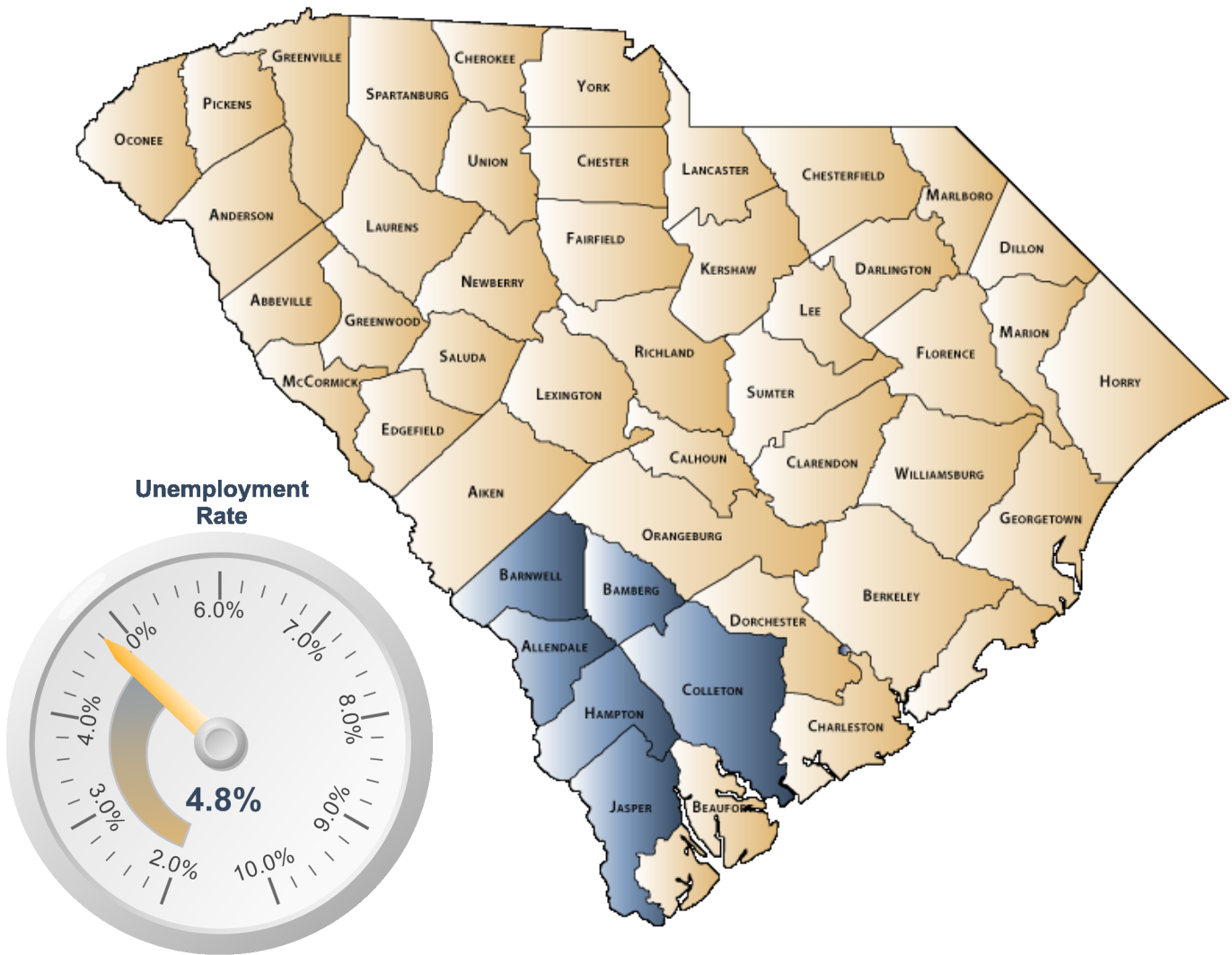
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ECONOMIC PROFILE

Southern Carolina Regional Development



S.C. Department of Employment & Workforce
Labor Market Information

1550 Gadsden Street, PO Box 995
Columbia, SC 29202
803-737-2660

www.SCWorkforceInfo.com

<http://SouthernCarolina.org/>

Updated: 04/21/2017

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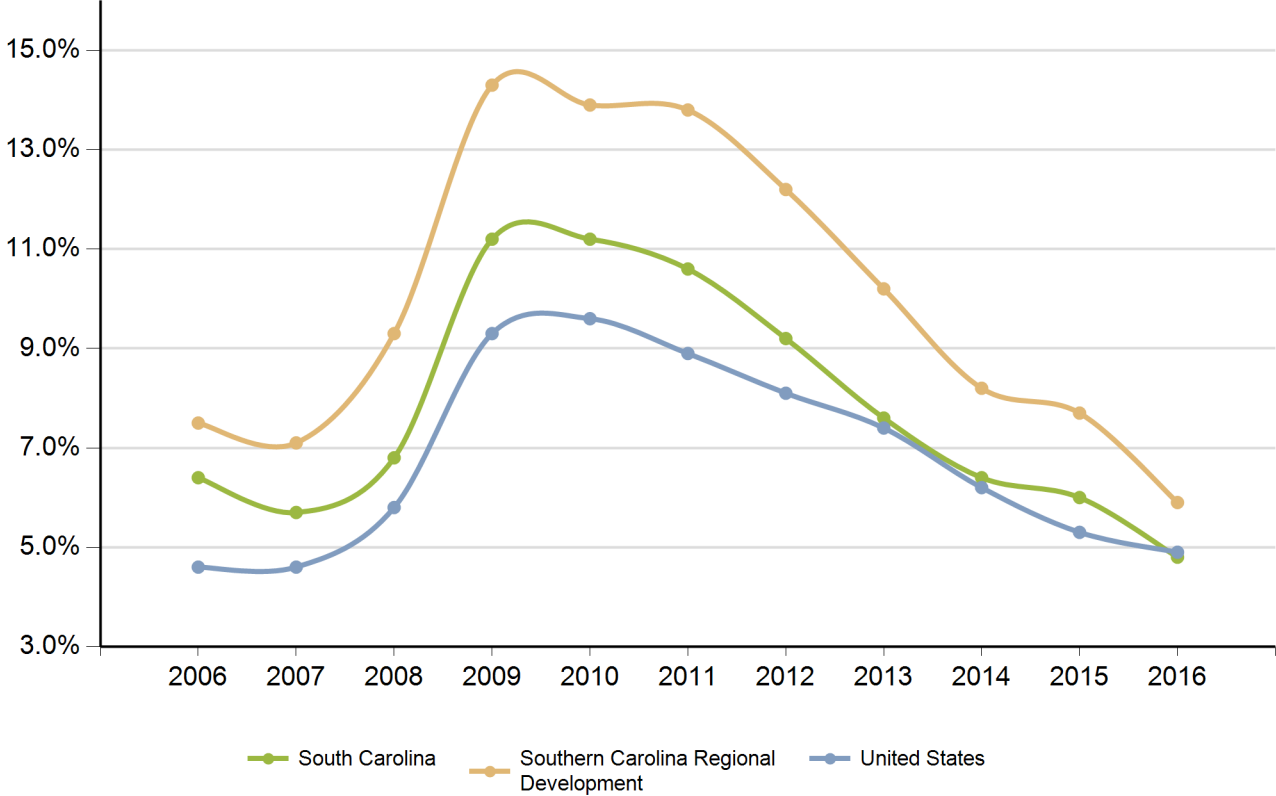
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***Disclaimer: All data provided is an aggregate of the counties' data that comprise the Southern Carolina Regional Development**

Annual Unemployment Rate (Unadjusted)

Trends

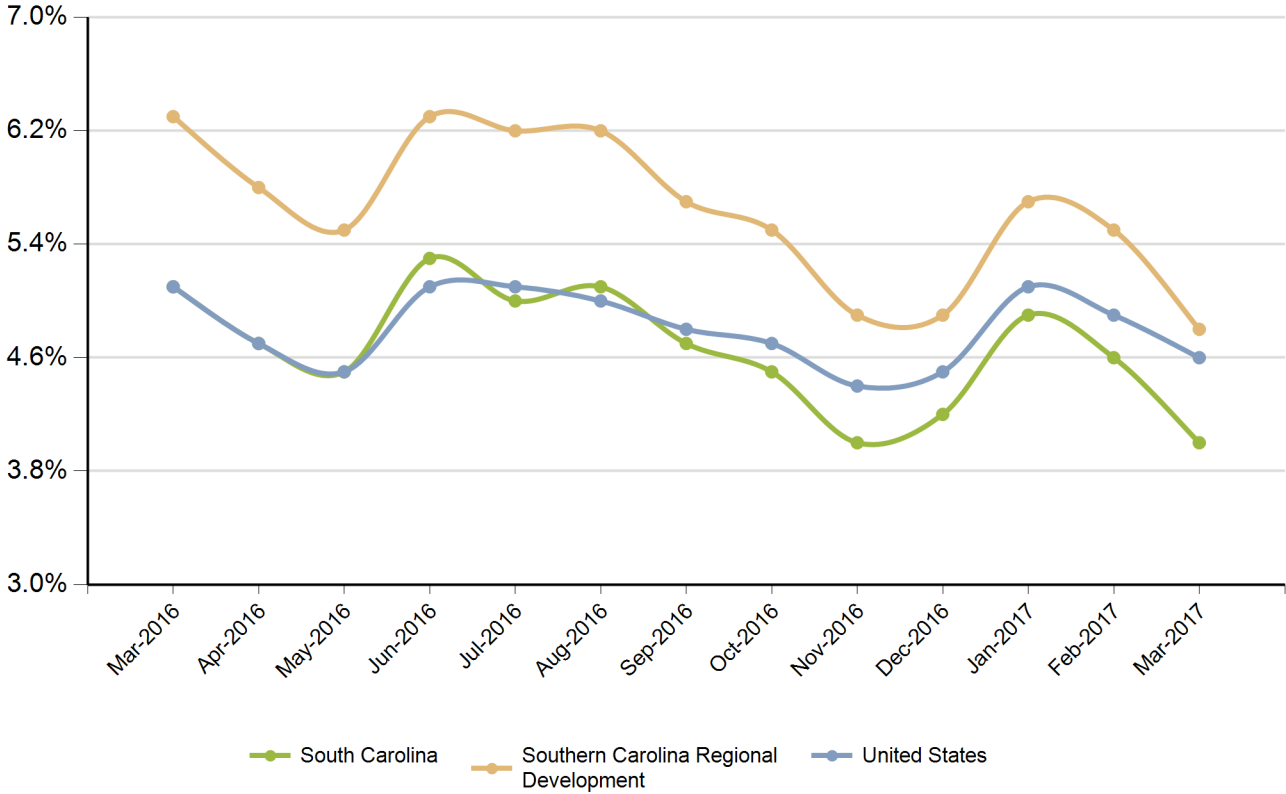


Year	Southern Carolina Regional Development			South Carolina			United States		
	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate	Employed	Unemployed	Unemp Rate
2006	50,535	4,121	7.5%	1,973,337	135,760	6.4%	144,427,000	7,001,000	4.6%
2007	49,228	3,743	7.1%	2,005,686	120,205	5.7%	146,047,000	7,078,000	4.6%
2008	48,005	4,896	9.3%	1,996,409	145,823	6.8%	145,362,000	8,924,000	5.8%
2009	46,358	7,709	14.3%	1,910,670	242,075	11.2%	139,877,000	14,265,000	9.3%
2010	48,053	7,771	13.9%	1,915,045	240,623	11.2%	139,064,000	14,825,000	9.6%
2011	47,498	7,589	13.8%	1,945,900	229,623	10.6%	139,869,000	13,747,000	8.9%
2012	47,174	6,556	12.2%	1,985,618	201,260	9.2%	142,469,000	12,506,000	8.1%
2013	47,908	5,421	10.2%	2,026,666	167,647	7.6%	143,929,000	11,460,000	7.4%
2014	49,123	4,385	8.2%	2,081,511	143,151	6.4%	146,305,000	9,617,000	6.2%
2015	49,379	4,126	7.7%	2,134,637	135,746	6.0%	148,834,000	8,296,000	5.3%
2016	50,445	3,185	5.9%	2,186,740	111,067	4.8%	151,436,000	7,751,000	4.9%

Source: SC Department of Employment & Workforce

Monthly Unemployment Rate (Unadjusted)

Past 13 Months



Period	Southern Carolina Regional Development	South Carolina	United States
Mar-2016	6.3%	5.1%	5.1%
Apr-2016	5.8%	4.7%	4.7%
May-2016	5.5%	4.5%	4.5%
Jun-2016	6.3%	5.3%	5.1%
Jul-2016	6.2%	5.0%	5.1%
Aug-2016	6.2%	5.1%	5.0%
Sep-2016	5.7%	4.7%	4.8%
Oct-2016	5.5%	4.5%	4.7%
Nov-2016	4.9%	4.0%	4.4%
Dec-2016	4.9%	4.2%	4.5%
Jan-2017	5.7%	4.9%	5.1%
Feb-2017	5.5%	4.6%	4.9%
Mar-2017	4.8%	4.0%	4.6%

Source: SC Department of Employment & Workforce

Area Job Openings

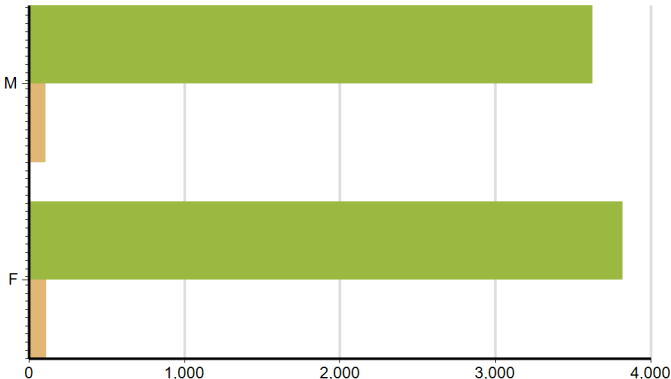
Period	Southern Carolina Regional Development				South Carolina			
	Employed	Unemployed	Unemp Rate	Job Openings	Employed	Unemployed	Unemp Rate	Job Openings
Mar-2016	49,243	3,325	6.3%	937	2,174,229	122,223	5.3%	61,889
Apr-2016	50,344	3,111	5.8%	1,040	2,177,304	119,636	5.2%	67,021
May-2016	50,987	2,969	5.5%	857	2,180,526	116,513	5.1%	63,126
Jun-2016	51,579	3,479	6.3%	936	2,183,933	113,034	4.9%	61,518
Jul-2016	51,768	3,428	6.2%	953	2,187,396	109,596	4.8%	61,572
Aug-2016	51,418	3,412	6.2%	672	2,190,670	106,559	4.6%	63,800
Sep-2016	50,769	3,047	5.7%	913	2,193,612	104,025	4.5%	61,522
Oct-2016	50,552	2,948	5.5%	844	2,196,147	101,772	4.4%	59,888
Nov-2016	50,605	2,597	4.9%	882	2,198,274	99,867	4.3%	59,494
Dec-2016	50,617	2,635	4.9%	886	2,199,862	98,225	4.3%	55,454
Jan-2017	50,688	3,084	5.7%	834	2,209,188	101,455	4.4%	64,254
Feb-2017	50,710	2,933	5.5%	843	2,220,060	103,363	4.4%	61,052
Mar-2017	51,127	2,556	4.8%	983	2,229,599	103,587	4.4%	59,863

Source: SC Department of Employment & Workforce, The Conference Board's Help Wanted OnLine® Data Series
 South Carolina Data is Seasonally Adjusted

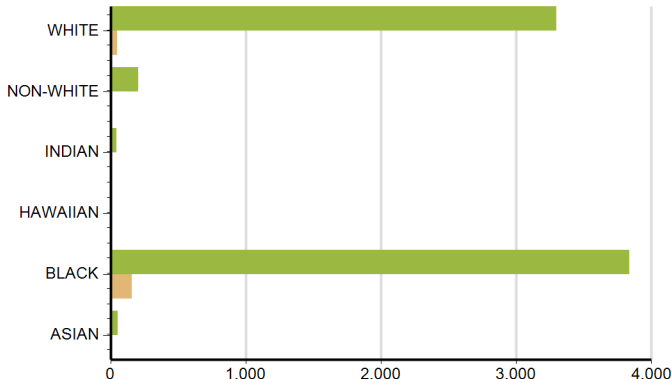
Characteristics of Unemployment Insurance Claimants

March-2017

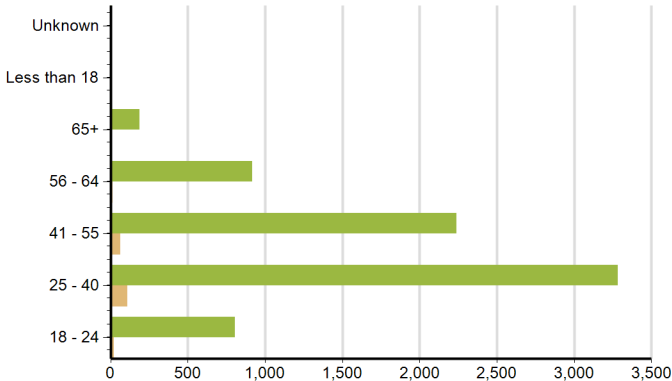
Gender	Southern Carolina Regional Development	South Carolina
Female	109	3,821
Male	107	3,625



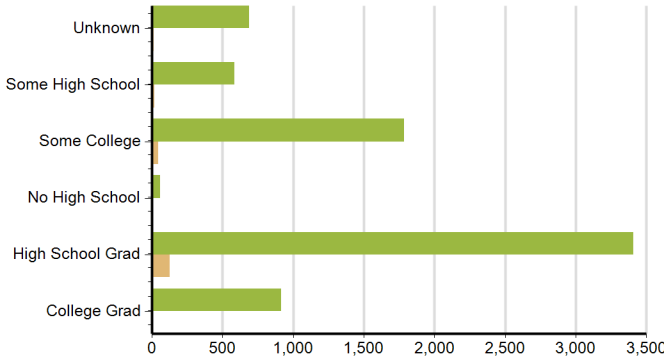
Race	Southern Carolina Regional Development	South Carolina
ASIAN	1	54
BLACK	157	3,838
INDIAN	3	45
NON-WHITE	5	204
WHITE	50	3,297



Age Group	Southern Carolina Regional Development	South Carolina
18 - 24	24	805
25 - 40	109	3,283
41 - 55	65	2,241
56 - 64	14	918
65+	4	188



Education	Southern Carolina Regional Development	South Carolina
College Grad	9	917
High School Grad	129	3,408
No High School	4	59
Some College	46	1,786
Some High School	16	586
Unknown	12	690

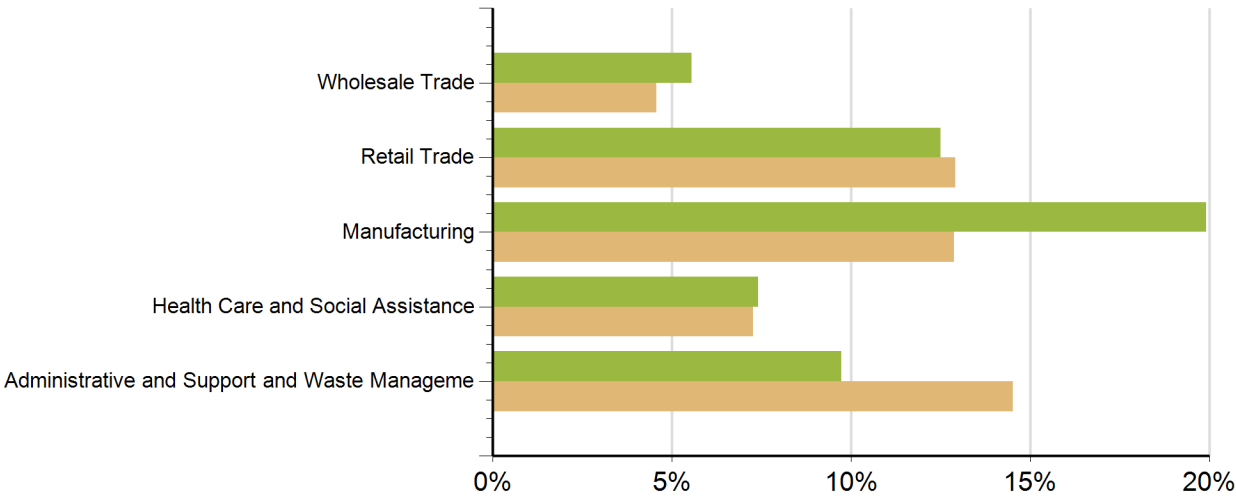


Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Industry

Industry Groups with Largest Number of Claims

March-2017



Industry	Southern Carolina Regional Development	South Carolina
Wholesale Trade	12	341
Health Care and Social Assistance	16	542
Professional, Scientific, and Technical Servi	7	427
Administrative and Support and Waste Manageme	21	1,083
Other Services (except Public Administration)	5	163
Unknown	31	823
Transportation and Warehousing	5	261
Manufacturing	43	961
Information	1	132
Educational Services	5	112
Retail Trade	27	963
Finance and Insurance	1	188
Agriculture, Forestry, Fishing and Hunting	6	46
Construction	12	508
Accommodation and Food Services	12	583
Public Administration	11	128
Utilities	1	13

Source: SC Department of Employment & Workforce

Characteristics of Unemployment Insurance Claims by Occupation

Occupation Groups with Largest Number of Claims

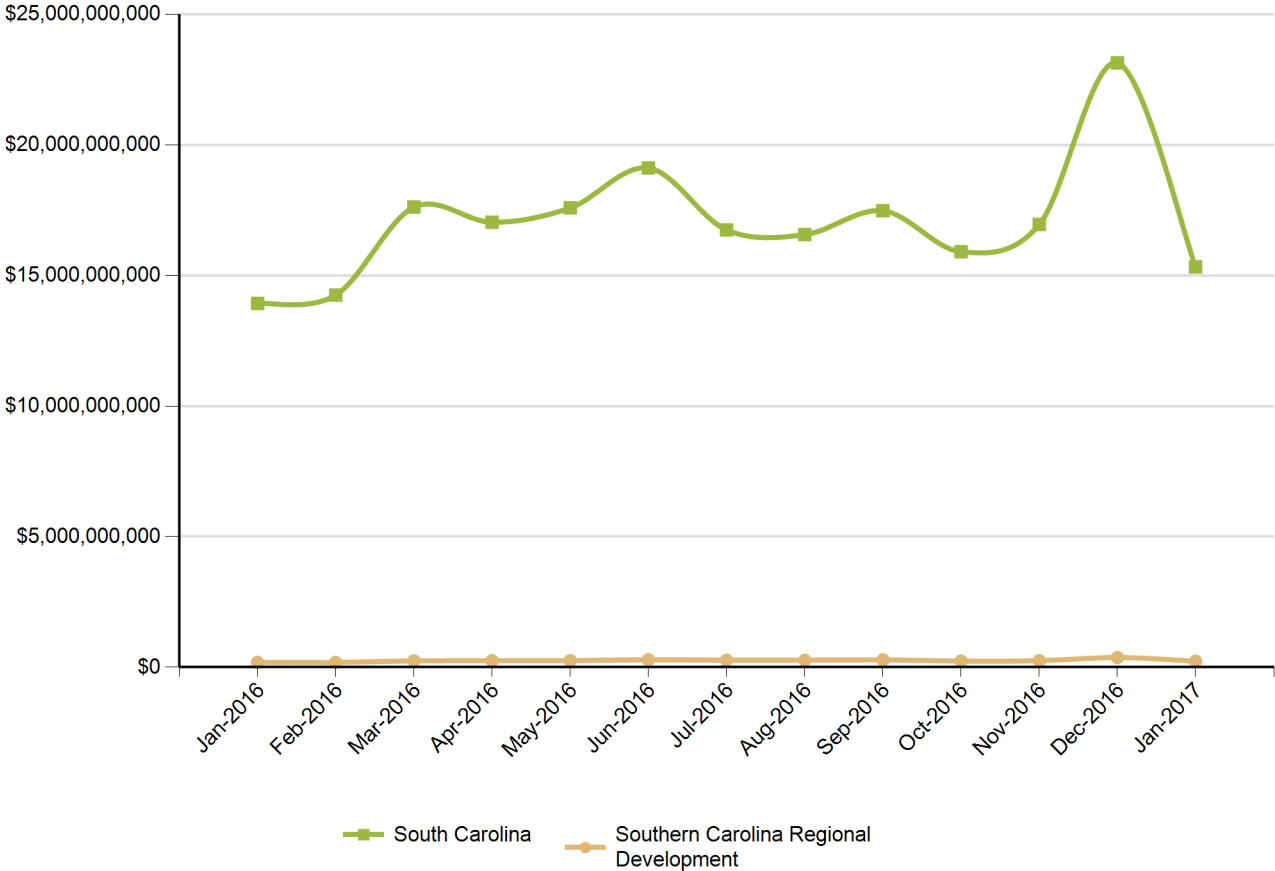
March-2017



Occupation	Southern Carolina Regional Development	South Carolina
Architecture and Engineering Occupations	2	119
Building and Grounds Cleaning and Maintenance Occu	10	265
Business and Financial Operations Occupations	5	277
Community and Social Service Occupations	1	53
Computer and Mathematical Occupations	1	124
Construction and Extraction Occupations	20	518
Education, Training, and Library Occupations	2	82
Farming, Fishing, and Forestry Occupations	7	32
Food Preparation and Serving Related Occupations	16	590
Healthcare Practitioners and Technical Occupations	3	163
Healthcare Support Occupations	7	335
Installation, Maintenance, and Repair Occupations	7	265
Management Occupations	5	506
Office and Administrative Support Occupations	11	675
Production Occupations	48	1,476
Protective Service Occupations	8	78
Sales and Related Occupations	28	933
Transportation and Material Moving Occupations	17	319
Unknown	18	427

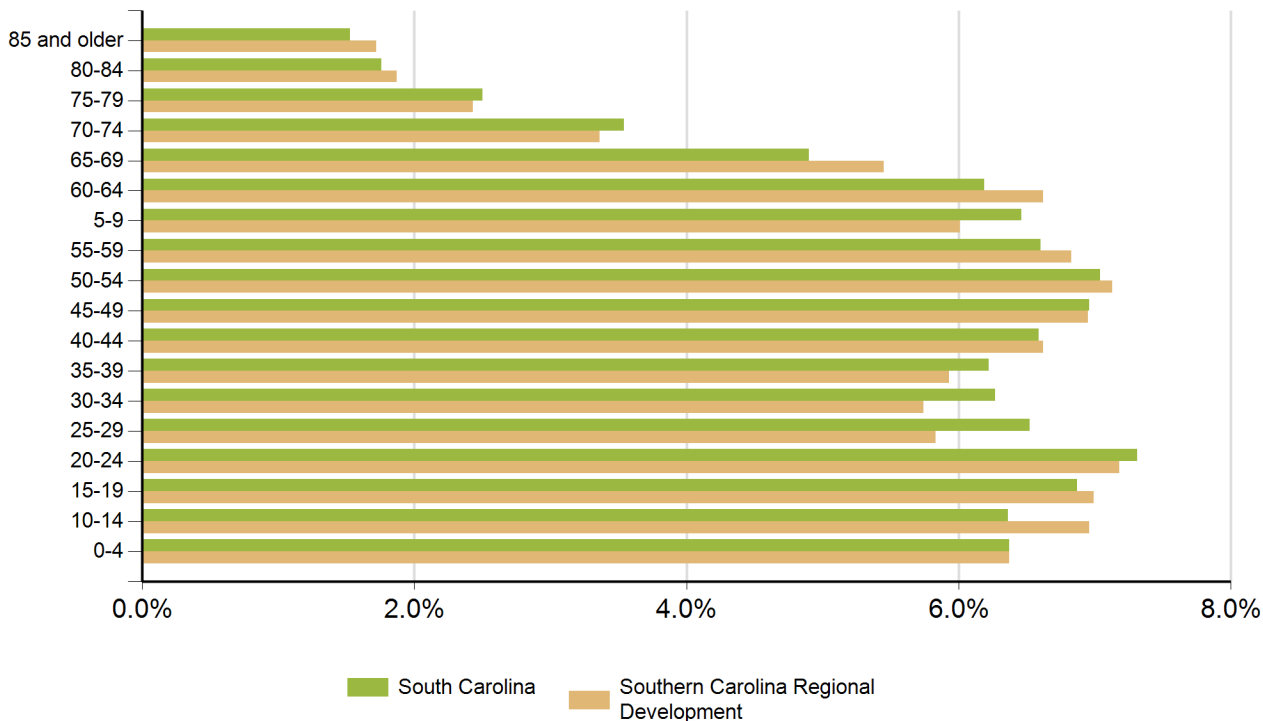
Source: SC Department of Employment & Workforce

Retail Sales



Source: SC Department of Revenue

Population by Age



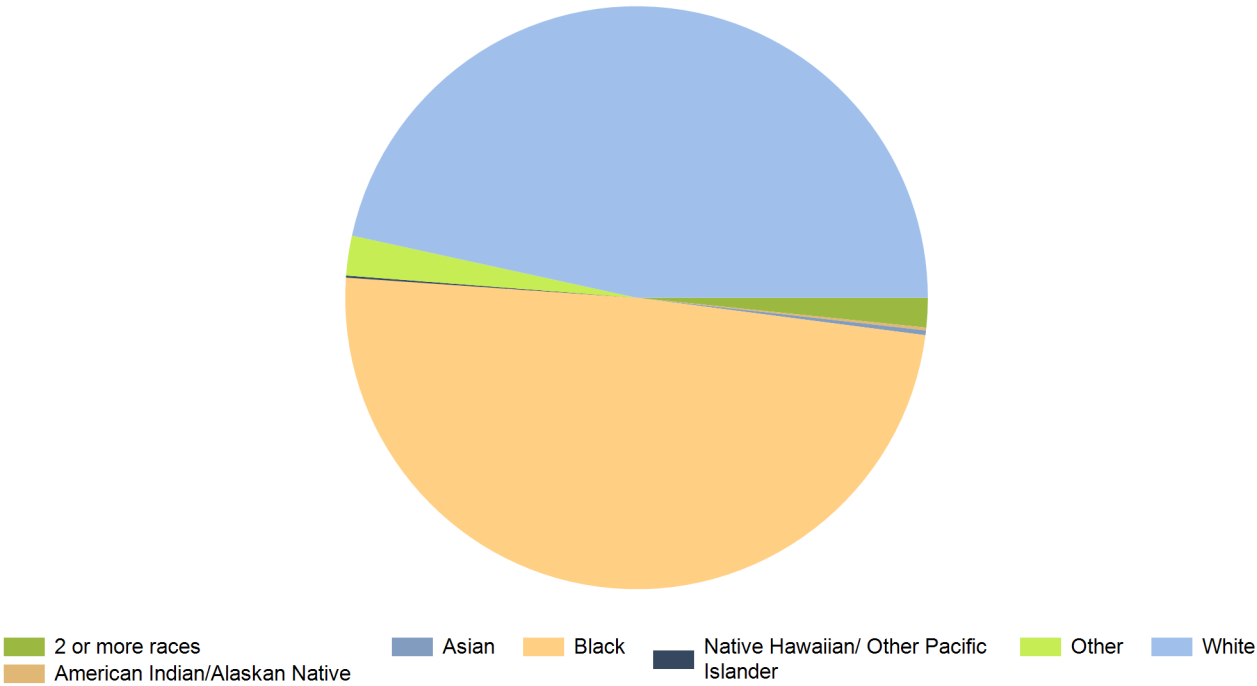
Age Range	Southern Carolina Regional Development	South Carolina	United States
0-4	8,482	298,242	20,052,112
5-9	7,996	302,111	20,409,060
10-14	9,260	297,443	20,672,609
15-19	9,308	321,540	21,715,074
20-24	9,559	342,237	22,099,887
25-29	7,757	305,167	21,243,365
30-34	7,646	293,464	20,467,912
35-39	7,895	291,183	19,876,161
40-44	8,810	308,158	20,998,001
45-49	9,255	325,660	22,109,946
50-54	9,496	329,431	22,396,322
55-59	9,092	309,061	20,165,892
60-64	8,810	289,690	17,479,211
65-69	7,261	229,251	13,189,508
70-74	4,479	165,797	9,767,522
75-79	3,240	117,187	7,438,750
80-84	2,486	82,223	5,781,697
85 and older	2,296	71,757	5,673,565

Source: US Census Bureau, American Community Survey

Population by Race

Race	Southern Carolina Regional Development	%	South Carolina	%	United States	%
White	62,520	46.6%	3,144,146	66.0%	230,592,579	72.0%
Black	65,831	49.1%	1,298,534	27.3%	39,167,010	12.2%
American Indian/Alaskan Native	215	0.2%	14,732	0.3%	2,540,309	0.8%
Asian	351	0.3%	61,097	1.3%	15,231,962	4.8%
Native Hawaiian/ Other Pacific Islander	151	0.1%	2,128	0.0%	526,347	0.2%
2 or more races	2,192	1.6%	169,670	3.6%	17,464,666	5.5%
Other	2,964	2.2%	74,130	1.6%	14,746,054	4.6%

Source: US Census Bureau, American Community Survey



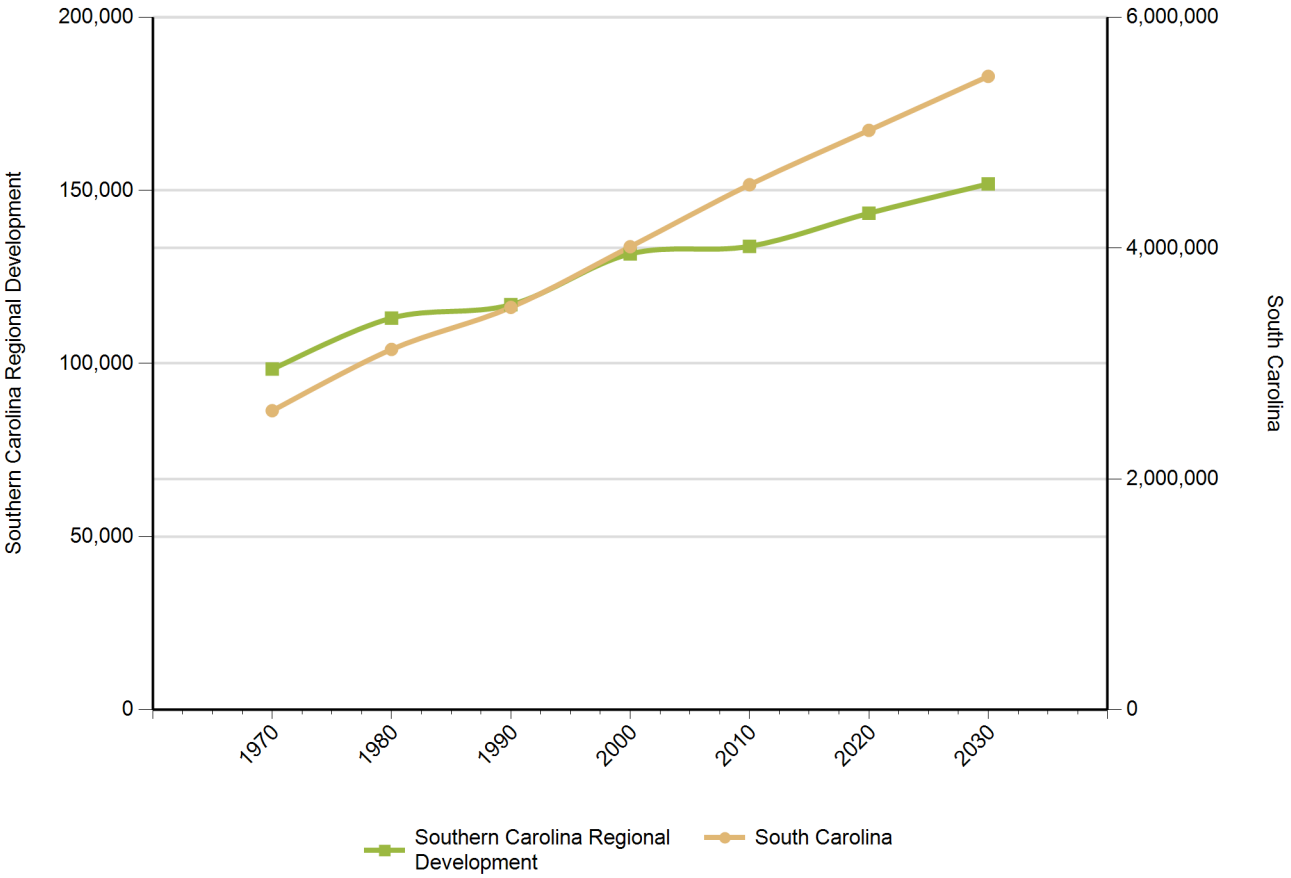
Population by Gender

Gender	Southern Carolina Regional Development	South Carolina	United States
Female	66,928	2,403,297	158,289,182
Male	66,200	2,276,305	153,247,412

Source: US Census Bureau, American Community Survey

Population Change

Historical and Projected



Year	Southern Carolina Regional Development	South Carolina
1970	98,383	2,590,713
1980	113,125	3,121,820
1990	116,972	3,486,310
2000	131,675	4,012,012
2010	133,840	4,549,150
2020	143,400	5,020,400
2030	151,870	5,488,460

Source: US Census Bureau

Employers by Size of Establishment

Employees	Southern Carolina Regional Development	South Carolina
0 to 4	1,376	72,215
5 to 9	506	19,964
10 to 19	348	14,629
20 to 49	248	11,292
50 to 99	85	4,446
100 to 249	44	2,717
250 to 499	10	824
500 to 999	2	376

Employment by Size of Establishment

Employees	Southern Carolina Regional Development	South Carolina
0 to 4	2,409	109,185
5 to 9	3,362	133,038
10 to 19	4,722	199,397
20 to 49	7,515	346,711
50 to 99	5,888	305,282
100 to 249	6,700	411,824
250 to 499	3,695	284,463
500 to 999	1,460	256,747

Source: SC Department of Employment & Workforce - Q3 2016

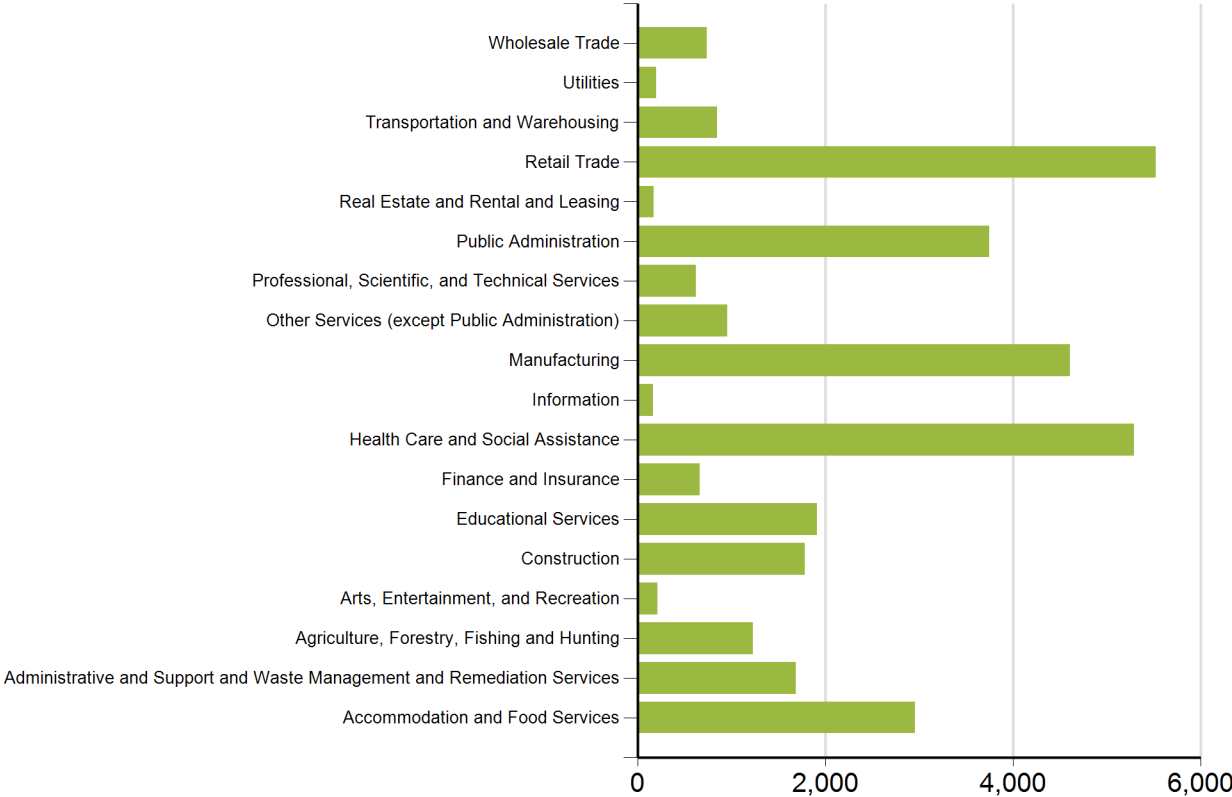
20 Largestest Employers

(Listed Alphabetically)

Corporation Name
COLLETON COUNTY SCHOOL DISTRICT
COLLETON COUNTY
WAL-MART ASSOCIATES INC
CRANE MERCHANDISING SYSTEMS INC
WALTERBORO COMMUNITY HOSPITAL INC
JASPER CO BD OF DISABILITIES
JASPER COUNTY SCHOOL DISTRICT
KEY NISSAN LLC
DAYCO PRODUCTS LLC
HAMPTON COUNTY SCHOOL DISTRICT ONE
SC DEPARTMENT OF CORRECTIONS
BILO LLC
WAL-MART ASSOCIATES INC.
MASTERCORP INC
BARNWELL SCHOOL DISTRICT NO 45
COASTAL CAROLINA MEDICAL CENTER INC
DEPARTMENT OF JUSTICE
COUNTY OF JASPER
S C DEPT OF TRANSPORTATION
BAMBERG SCHOOL DISTRICT 1

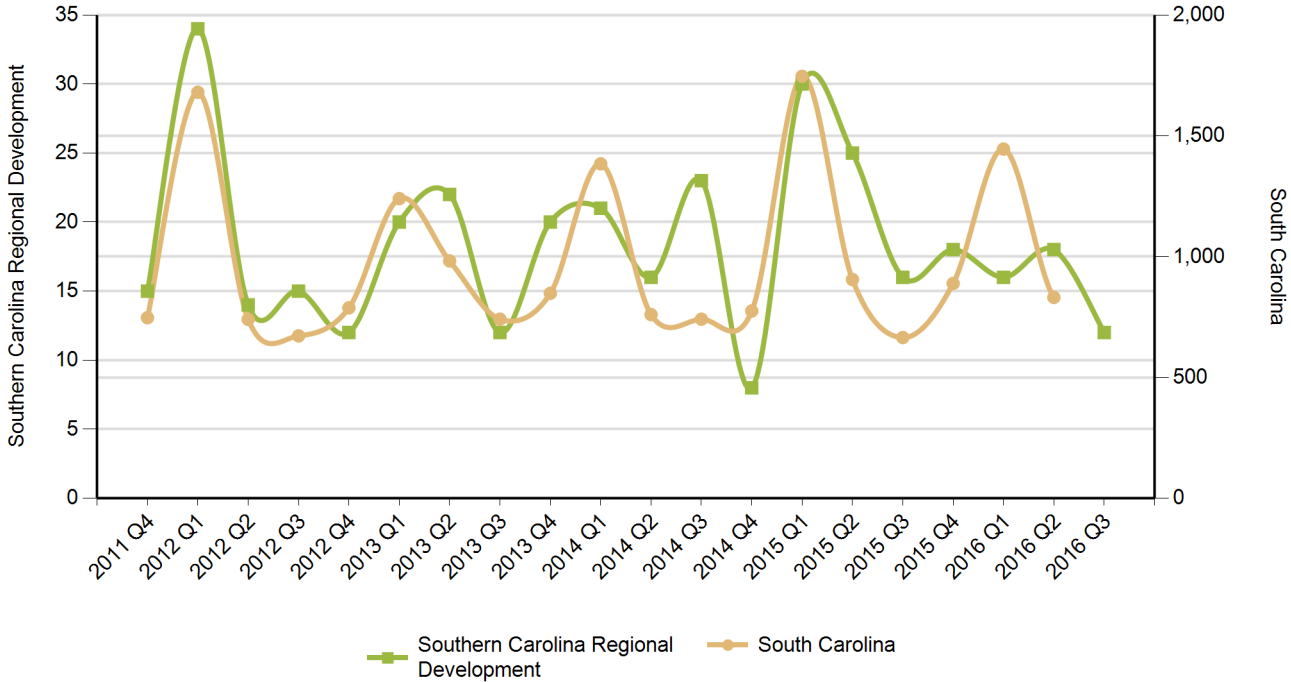
Source: SC Department of Employment & Workforce - Q3 2016

Employment by Industry



Source: SC Department of Employment & Workforce
Quarterly Census of Employment and Wages (QCEW) - Q3 2016

New Startup Firms



Quarter	Southern Carolina Regional Development	South Carolina
2016 Q3	12	
2016 Q2	18	831
2016 Q1	16	1,445
2015 Q4	18	889
2015 Q3	16	665
2015 Q2	25	905
2015 Q1	30	1,746
2014 Q4	8	775
2014 Q3	23	741
2014 Q2	16	760
2014 Q1	21	1,384
2013 Q4	20	848
2013 Q3	12	741
2013 Q2	22	982
2013 Q1	20	1,240
2012 Q4	12	788
2012 Q3	15	672
2012 Q2	14	740
2012 Q1	34	1,680
2011 Q4	15	747

*Note: A firm is included in the count when it does not have a UI Account Number in the previous quarter and has a Setup Date that falls in the quarter displayed.
Source: SC Department of Employment & Workforce*

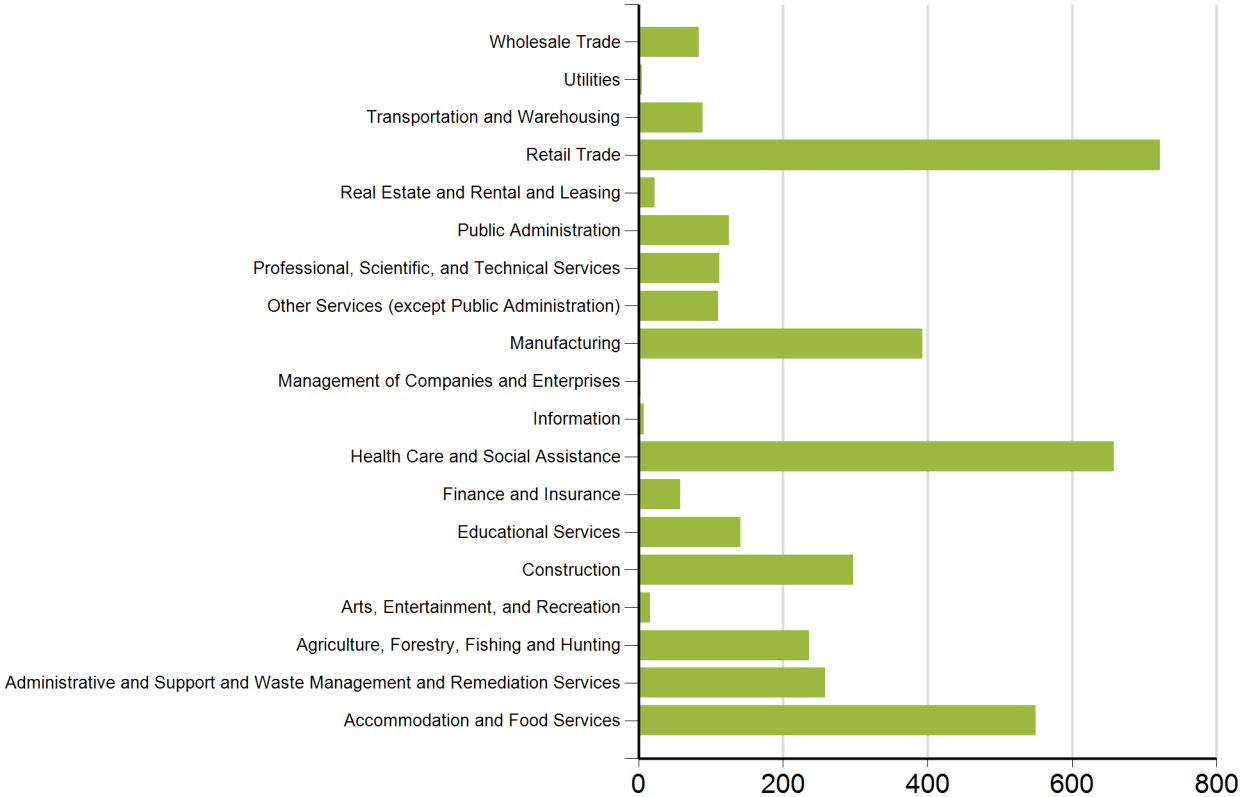
Top 20 Occupational Openings

April 2016

Occupation Name (Soccode)	Job Opening
Registered Nurses (29-1141)	123
Heavy and Tractor-Trailer Truck Drivers (53-3032)	72
Combined Food Preparation and Serving Workers, Including Fast Food (35-3021)	32
Physical Therapists (29-1123)	24
Occupational Therapists (29-1122)	22
First-Line Supervisors of Retail Sales Workers (41-1011)	18
Physical Therapist Assistants (31-2021)	17
Speech-Language Pathologists (29-1127)	14
Supervisors of Construction and Extraction Workers (47-1011)	14
First-Line Supervisors of Food Preparation and Serving Workers (35-1012)	12
Licensed Practical and Licensed Vocational Nurses (29-2061)	11
Maintenance and Repair Workers, General (49-9071)	11
Customer Service Representatives (43-4051)	10
First-Line Supervisors of Office and Administrative Support Workers (43-1011)	10
First-Line Supervisors of Production and Operating Workers (51-1011)	10
Maids and Housekeeping Cleaners (37-2012)	10
Retail Salespersons (41-2031)	10
Nursing Assistants (31-1014)	9
Accountants and Auditors (13-2011)	7
Janitors and Cleaners, Except Maids and Housekeeping Cleaners (37-2011)	7

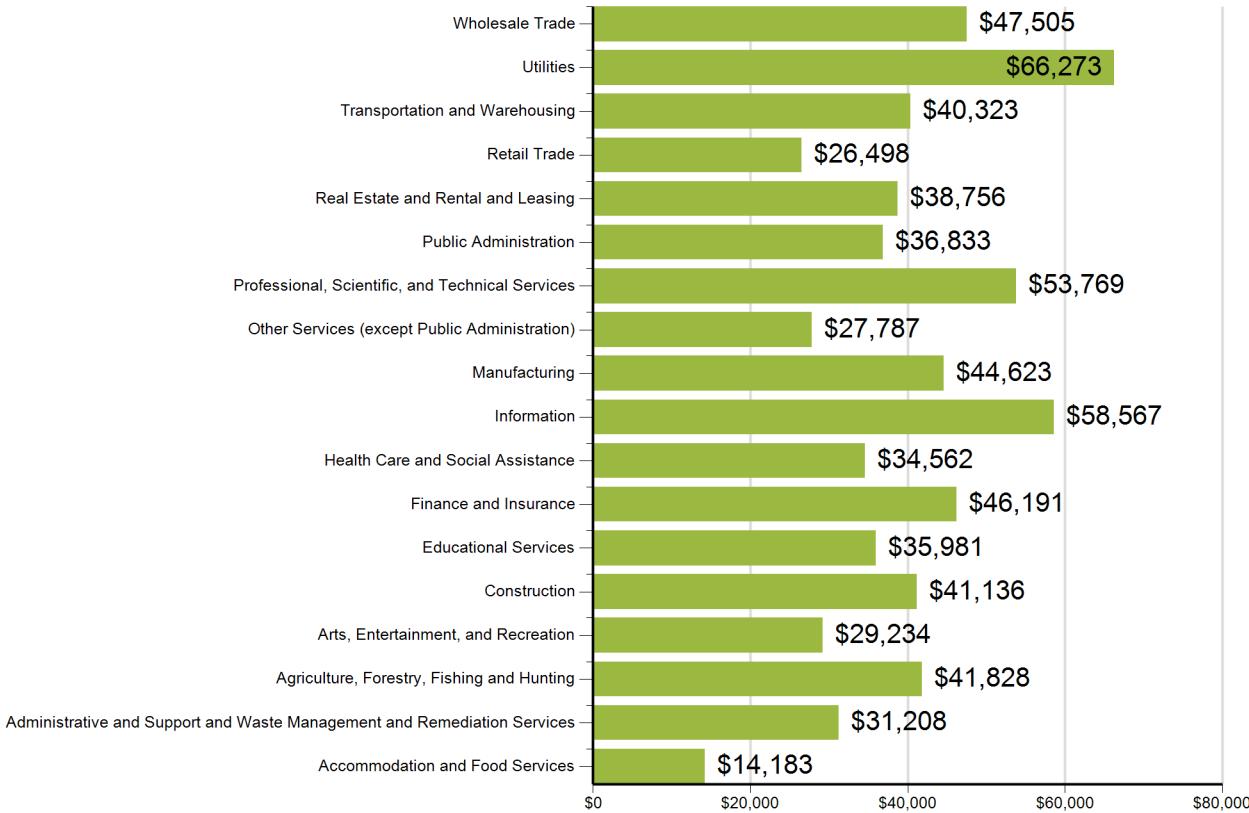
Source: SC Department of Employment & Workforce and The Conference Board's Help Wanted OnLine® Data Series

New Hires by Industry



US Census Bureau, Local Employment Dynamics - Q1 2014

Average Annual Wage by Industry



Source: SC Department of Employment & Workforce
Quarterly Census of Employment and Wages (QCEW) - Q3
2016

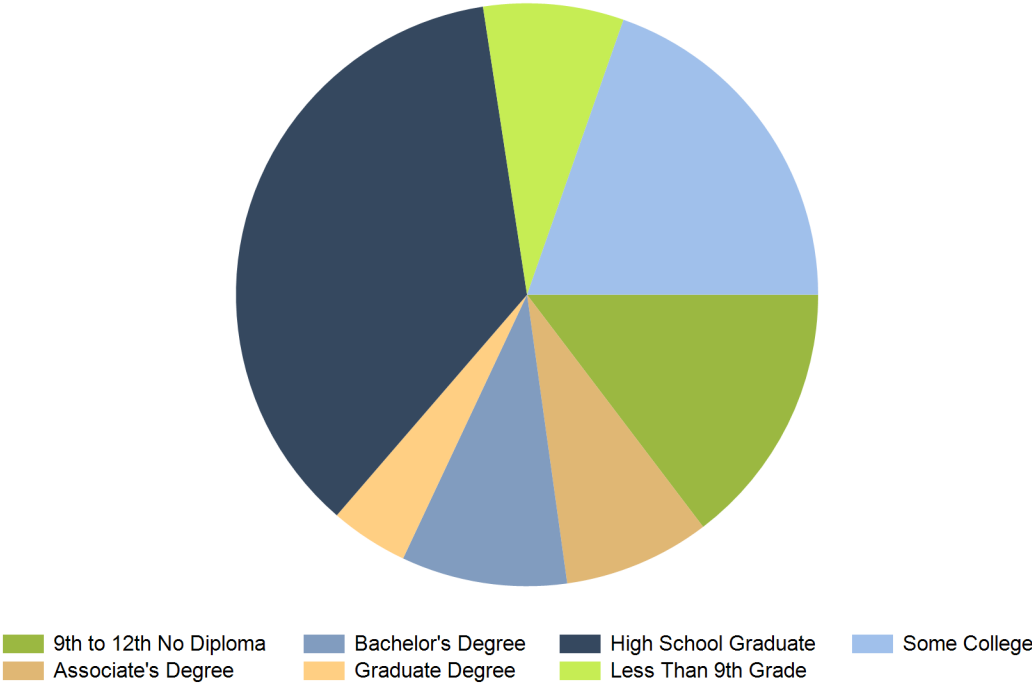
Age of Workers by Industry

Industry	14-18	19-21	22-24	25-34	35-44	45-54	55-64	65+
Total, All Industries	417	1,192	1,690	6,356	7,120	8,023	6,125	2,199
Agriculture, Forestry, Fishing and Hunting	9	46	71	223	249	267	209	114
Mining, Quarrying, and Oil and Gas Extraction	0	0	0	0	0	0	0	0
Utilities	0	12	15	44	78	101	74	6
Construction	9	53	94	342	375	384	256	83
Manufacturing	7	116	197	848	1,061	1,256	1,013	200
Wholesale Trade	0	22	37	190	236	277	186	61
Retail Trade	158	366	388	993	827	872	667	326
Transportation and Warehousing	0	0	11	73	142	142	85	33
Information	0	0	6	35	54	48	39	14
Finance and Insurance	0	9	26	140	132	147	135	73
Real Estate and Rental and Leasing	0	0	7	58	62	69	55	26
Professional, Scientific, and Technical Services	4	22	26	160	194	216	167	46
Management of Companies and Enterprises	0	0	0	6	10	4	0	4
Administrative and Support and Waste Management and Remediat	3	27	56	371	374	561	328	80
Educational Services	5	14	94	584	919	1,115	998	304
Health Care and Social Assistance	3	97	195	932	1,163	1,113	871	340
Arts, Entertainment, and Recreation	0	7	15	24	29	24	27	13
Accommodation and Food Services	162	312	303	609	370	379	222	80
Other Services (except Public Administration)	5	21	42	174	213	249	227	82
Public Administration	9	33	85	531	607	750	526	277

Source: US Census Bureau, Local Employment Dynamics - Q1 2014

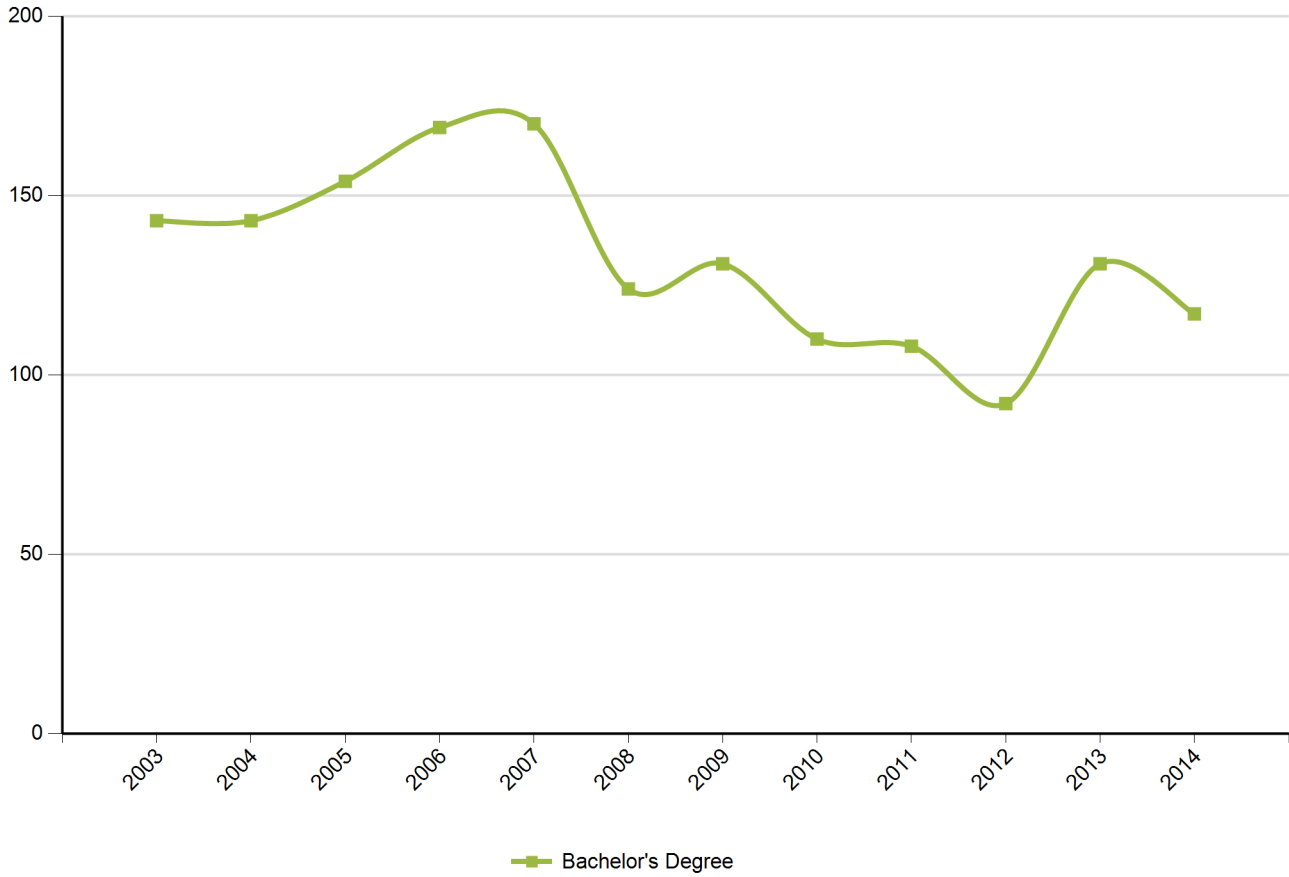
Educational Attainment

(Population 25 Years and Older)



Source: US Census Bureau, American Community Survey - 2013 5-Year Estimates

Graduate Trends



Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System

Educational Institutions

Cosmetic Arts Institute
1789 Hampton Street
Walterboro, SC 29488
843.549.8587
<http://www.cosmeticartsinstitute.edu>
2014 Degrees Awarded: 16

Denmark Technical College
1126 Solomon Blatt Blvd
Denmark, SC 29042
803.793.5100
<http://www.denmarktech.edu>
2014 Degrees Awarded: 366

University of South Carolina-Salkehatchie
465 James Brandt Blvd
Allendale, SC 29810
800.922.5500
<http://uscsalkehatchie.sc.edu/>
2014 Degrees Awarded: 211

Voorhees College
481 Porter Drive
Denmark, SC 29042
803.780.1234
<http://www.voorhees.edu>
2014 Degrees Awarded: 117

Source: Institute of Education Sciences (IES), Integrated Postsecondary Education Data System